



Expo Engineering and Projects Ltd.
(Formerly known as Expo Gas Containers Ltd.)

Expo House, 150 Sheriff Devji Street,
Mumbai 400 003, India

Tel. : +91 22 6131 9600

Website : www.expogas.com

CIN NO.: L40200MH1982PLC027837

September 26th 2025

The Manager
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001

Dear Sir/Madam,

Scrip No. 526614

Sub: Intimation under Regulation 30 read with Schedule III (A) (IV) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of 31,45,715 convertible warrant on preferential basis to promoters and non-promoter category on preferential basis.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Meeting of Board of Directors of the Company held today i.e. 26th September, 2025 which commenced on 08:05 PM and concluded at 8:35 PM and inter-alia consider the following:

Pursuant to the approval of the shareholders of the Company in the Extra Ordinary General Meeting dated on 27th June, 2025 by way of Special Resolution also in principle approval provided by the BSE Ltd vide letter no LOD/PREF /PB/FIP /863/2025-26 dated 12th September, 2025 the Board in its meeting held today has accorded its approval for allotment of 31,45,715 (Thirty-One Lacs Forty-Five Thousand Seven Hundred and Fifteen only), Convertible Warrants of the Company having face value of Rs. 4/- (Rupees Four) each at a price of Rs. 70/- per Warrant (including premium of Rs. 66/- per Warrant) aggregating to Rs. 22,02,00,050 (Rupees Twenty-Two Crores Two Lacs Fifty) to the Promoter and Non-Promoter category on preferential basis.

An amount equivalent to 25% of the warrant issue price has been received upfront by the company for each warrant and the balance 75% shall be payable by the warrant holder on exercise of conversion options attached with the warrants.

Further the Board has authorised any Directors and/or the Company Secretary of the Company to apply for creation of ISIN for Convertible Warrants and to sign and submit all



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such necessary documents, forms, agreements and papers etc. to be submitted to Stock Exchange, NSDL, CDSL, MCA and RTA and to do all such acts, deeds and things as may be required time to time

The disclosure required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as **Annexure A**.

Annexure – A

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular dated July 13, 2023

Sl. No	Name of the Proposed Allottees	Category	Maximum no. of Convertible Warrants to be allotted	Issue Price (Rs.)	Maximum Funds to be raised (Rs.)	25% consideration at the time of allotment of warrant	Balance 75% at the time of allotment of shares
1	Aegis Investment Fund PCC	Non-Promoters	1,414,285	70	9,89,99,950	2,47,49,988	7,42,49,963
2	Yasmin Merchant	Non-Promoters	85,715	70	60,00,050	15,00,013	45,00,038
3	Neelam Salim Bachooli	Non-Promoters	85,715	70	60,00,050	15,00,013	45,00,038
4	Mumtaz sajjadhussien Nathani	Non-Promoters	85,715	70	60,00,050	15,00,013	45,00,038
5	Murtuza Shaukatali Mewawala	Promoters	13,32,856	70	9,32,99,920	2,33,24,980	6,99,74,940
6	Hasanain Shaukatali Mewawala	Promoters	1,41,429	70	99,00,030	24,75,008	74,25,023
		Total	31,45,715		220,200,050	5,50,50,013	16,51,50,038

As per the terms of allotment of the said Warrants read with Chapter V of SEBI (ICDR) Regulations, 2018, the Warrant holders are entitled to exercise the right attached to the said Warrants and subscribe balance amount of Warrants within a period of Eighteen (18) months from the date of allotment of such Warrants.

The terms of allotment are more clearly described in the "**Annexure-I**" attached hereunder

You are requested to kindly take the same on record for your further needful.

For Expo Engineering and Projects Limited
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Hasanain S. Mewawala
Managing Director
DIN: 00125472



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Annexure I

Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued	Convertible warrant into Equity Shares of face value of Rs. 4/- each of the company
2	Type of issuance	Preferential issue of Warrants convertible into Equity shares allotted on a preferential basis through Private placement pursuant to Section 23, 42 and 62 and other applicable provisions of the Companies Act, 2013 and rules made there read with Chapter V of SEBI (ICDR) Regulation 2018.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Board of Directors have approved the allotment of 31,45,715 Convertible Warrants of Face Value Rs.4/- each on Preferential basis to the Promoter and Non-Promoter Category investors, as disclosed herein, at a price of Rs. 70 per warrant (including a premium of Rs. 66/- per warrant) for an aggregate total consideration of Rs.22,02,00,050/- (Rupees Twenty-Two Core Two Lakh and Fifty) each convertible into or exchangeable for 1(one) fully paid up equity shares of the company within a period of 18 months in accordance with applicable laws
4	In case of preferential issue the following disclosures:	



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- a Names and Number of the investors The allotment of 31,45,715 Warrants on preferential basis has been made to the following investors

Sr. no.	Name of the Proposed Allottee	Pre-issue Equity Capital (as of May 28, 2025)		Number of warrants proposed to be allotted (Rs. 60/- each)	Post-issue diluted Equity Shares presuming full conversion of warrants	
		Shares	%		Shares	%
1.	Murtuza S Mewawala	25,82,621	11.33%	13,32,856	39,15,477	15.09%
2.	Hasanain S. Mewawala	21,12,334	9.27%	1,41,429	22,53,763	8.69%
3.	Aegis Investment Fund PCC	7,77,727	3.41%	14,14,285	21,92,012	8.45%
4.	Mumtaz Nathani	3,700	0.02%	85,715	89,415	0.34%
5.	Neelam Salim Bachooali	0	-	85,715	85,715	0.33%
6.	Yasmin Merchant	0	-	85,715	85,715	0.33%

- c In case of convertibles - At present there is no requirement for any disclosure under this point. However, the same will be intimated upon receipt of request for conversion of securities or on lapse of the tenure of the instrument
- d Relevant Date 28th May, 2025
- e Any cancellation or termination of proposal for issuance of securities including reasons thereof Same will be intimated to stock exchange as and when warrants will be converted or lapsed.

For Expo Engineering and Projects Limited
(Formerly known as Expo Gas Containers Limited)
(Formerly Known as Expo Gas Containers Limited)
Hasanain S. Mewawala
Managing Director
00125472

Managing Director



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